

SERVIS CONCEPTS - VIEWED BY SERVICES





MotoFocus is an analytical company specialised in research of automotive market. This specialisation will allow you to participate in exploiting automotive market analysis and you can become one of the main contributors while creating these analysis.

☐ we are continuously extending our offer while using innovative technological processed oriented on
our client.
☐ we are considering needs of our clients individually.
☐ we are working in accordance with professional ethics and the highest research standards
☐ we offer international analysis
☐ we are convinced that cooperation with us will be a pleasant experience with you

MotoFocus - innovative marketing solutions

TEAM

MotoFocus.pl and MotoFocus.eu is team of creative enthusiastic specialists and devoted analysis specialists with innovative attitude towards market research. We can present the most complicated assignments in understandable way thanks to our marketing, sociology and psychology knowledge.

PROJECTS

Project analysis are authorship project of MotoFocus. It concerns researches and analysis focused on individual product groups, independent services and service concepts. Product analysis are not prepared for individual clients unlike ad hoc analysis. Their price is more accessible and the scale of research is wider.

AD HOC ANALYSIS

MotoFocus offers tailor made analysis tuned to individual needs of each client. We guarantee cooperation on each level of the analysis process.

Our service does not finish with hand over of the analysis made, but you can expect expertise consultancy from us, preparation of required analysis and our assistance with solving your problems.





Introduction

Each owner of a car has got a right to use any service - independent (non-branded), authorised one or a service engaged into a service concept. There are many network services operating on the Czech market. Number of services with logo of the network concept organiser is annually increasing.

This analysis evaluates situation on the market of car services with regard to participation or non-participation of services in car service concepts. What are the advantages of participations, what do services expect, what marketing support they request, service's intention and plans.

It also lists the number of independent, authorised and network services with regards to the districts. It also provides number of cars for such a service.

Metodology

The reserch has been conducted by the CAWI (Computer Assisted Web Interviews) metod, by quantitative research, when questions were asked via internet. The survey involved 289 respondents. All sectrian answers have been removed.



Content

- 1. Structure of service concepts in the Czech Republic
- 2. Structure of respondents
 - 2.1 Structure of respondents with regards to their position within the company
 - 2.2 Structure of respondents with regards to age
 - 2.3 Structure of respondents with regards to regions
 - 2.4 Structure of respondents with regards according to the number of employees
 - 2.5 Structure of respondents with regards to the size of the municipality
- 3. Does your service belong under a service concept?
- 4. Structure of belonging under a car service
- 5. Which network of concepts is considered to be the best
- Duration of belonging under a car service concept
- 7. Reasons behind entering a car service concept
- 8. Possible reasons to step out of the service concept network
- 9. Plans of car services with regards to entering the car service concept
- 10. Which service network consider the services to enter?
- 11. Reasons behind entering a service network concept
- 12. Type of services provided by a car service
- 13. Daily average of customers in the services
- 14. Change (increase/decrease) daily number of clients after entering a car service concept
- 15. Scoring advantages of entering car service concepts
- 16. Web sites of services





17. Evaluation of opinion regarding statement connected to belonging under network

- 17.1 Evaluation of the opinion: belonging under network brings us a lot of advantages
- 17.2 Evaluation of opinion: belonging under current network provide us with opportunity of further development
- 17.3 Evaluation of the opinion: our incomes have increased substantially within a service network
- 17.4 Evaluation of the opinion: we have got access to technical information, thanks to belonging under a network
- 17.5 Evaluation of the opinion: if we were supposed to select a service concept once again, we would have selected the same one
- 18. Type of expected marketing support from the network operator
- 19. Evaluation of marketing support from the network operator
- 20. Reasons of reluctance to enter a service concept
- 21. Willing of services to pay for participation in a service concept
- 22. What fee are services willing to pay for participation in a service network concept
- 23. Number of personal and utility cars per independent / authorised / network service

Supplement

Contacts

List of tables, charts, diagrams and maps





Follow-up analysis SERVICE CONCEPTS

- complete list of service concepts in the Czech Republic

Overview of service concepts introduced in the analysis

- 1. Service concepts of distributors and producers
- 1. acc autocora concept (Autocora)
- 2. ATE Brzdové centrum (Continental Teves)
- 3. Auto Auto, AUTO FIT, AUTO Go!, auto netto (Trost Auto Service Technik)
- 4. Auto Crew (Rober Bosch odbytová)
- 5. Auto France Specialista (Autobenex)
 - · Auto Diesel Specialista
 - · Auto Clim Specialista
- 6. Auto Kelly Autoservis (Auto Kelly)
- 7. Auto PROFITEAM (APM Automotive)
 - · Brzdové centrum APM
 - CLIMATIC centrum
 - · Podvozkové centrum APM Bilstein
- 8. Bosch Car Service (Robert Bosch odbytová)
 - · Bosch Diesel Service
 - · Bosch Diesel Center
- 9. Partner Elit (Elit CZ)
- 10. Q-Service (Inter Cars Česká republika)
- 11. Temposervis (Temposervis CZ)

2. Other service concepts in thje CZ

TRW Auto Service
DELPHI Diesel ČR
DENSO DIESEL SERVICE
DRS CONTINENTAL VDO
Magneti-Marelli Checkstar
Ferodo Brzdy Specialista
NÁŠ autorizovaný servis
Original Sachs Service

1 - Closer info & overview

2, 3, 4, 5 - Basic information



3. Service pneu concepts

BestDrive (ContiTrade Services)

First Stop (Bridgestone CR)

Premio (Goodyear Dunlop Tires Czech)

Vianor (Nokian tyres)

point S (Servis Point Group)

4. Network services of Fast Fit typeA.T.U
FAST BOX

5. Service concepts in past or not run

AD Partner Plus Můj servis Autorizovaný servis Auto Štangl Autoservis AUTOPRIMA Haldfords SERVIS (!) BRZD Leader Service



Supplement

Acquirer of this analysis is committed not to sell and copy this analysis - complex and its pats – further. It is not allowed to make this analysis public as well as it is not allowed to use it complex or any part of it for gaining financial profits without a written permission of the MotoFocus EU s.r.o. The only exception is using the analysis during education trainings of clients and employees of the company that has purchased this analysis, while using references to the analysis is obligatory.

MotoFocus EU s.r.o.

Budovatelská 187 735 52 Bohumín - Záblatí

www.cz.motofocus.eu www.motofocus.cz www.motofocus.sk





For further questions, please, contact:

Marta Patzelová

Key Account and Marketing Manager

e-mail: marta.patzelova@motofocus.eu

tel +420 602 708 997



René Szotek

Executive Head

e-mail: rene.szotek@motofocus.eu

tel. +420 777 77 44 66





List of tables:

- Table 01 Structure of service concept in the Czech Republic 2012
- Table 02 Structure of respondents with regards to their age
- Table 03 Structure of respondents with regards to regions
- Table 04 Structure of respondents with regards to the size of municipality
- Table 05 Does your car service belong to a service concept?
- Table 06 Which service concept does you service belong under?
- Table 07 Which network do you consider to be the best?
- Table 08 How long has been your service belonging to a car service concept?
- Table 09 What made you to enter a car service concept?
- Table 10 Which service network do you consider to enter?
- Table 11 Leading motivation to enter a service concept
- Table 12 What services does your car service offer?
- Table 13 Daily average of customers
- Table 14 Score of advantages from entering car service concepts
- Table 15 Evaluation of opinion: belonging under network brings us a lot of advantages
- Table 16 Evaluation of the claim: belonging under current network provide us with an opportunity of further development
- Table 17 Evaluation of opinion: our incomes have increased substantially within the service network
- Table 18 Evaluation of opinion: we have got access to technical information, thanks to belonging under a network
- Table 19 Evaluation of opinion: if we were supposed to select a service concept once again, we would have selected the same one
- Table 20 What marketing support do you expect from the network operator?
- Table 21 Evaluation of marketing support of the network operator
- Table 22 What are the reasons behind your reluctance to enter a service concept?
- Table 23 Would you be willing pay for participation in a service concept?
- Table 24 What monthly fee would you be willing to pay for participation in a service concept?
- Table 25 Number of personal and utility cars per one independent / authorised / network service



List of maps

- Map 1 Structure of respondents with regards to regions
- Map 2 Number of independent services per region
- Map 3 Number of services in service concepts per region
- Map 4 Map of all authorised services per region

List of graphs

- Graph 01 Structure of respondents with regards to the size of municipality
- Graph 02 Which service concept does you service belong under?
- Graph 03 Which network do you consider to be the best?
- Graph 04 Which service network do you consider to enter?
- Graph 05 Leading motivation to enter a service concept
- Graph 06 Score of advantages from entering car service concepts
- Graph 07 Evaluation of opinion: belonging under network brings us a lot of advantages
- Graph 08 Evaluation of the claim: belonging under current network provide us with an opportunity of further development
- Graph 09 Evaluation of opinion: our incomes have increased substantially within the service network
- Graph 10 Evaluation of opinion: we have got access to technical information, thanks to belonging under a network
- Graph 11 Evaluation of opinion: if we were supposed to select a service concept once again, we would have selected the same one
- Graph 12 What marketing support do you expect from the network operator?
- Graph 13 What are the reasons behind your reluctance to enter a service concept?
- Graph 14 Would you be willing pay for participation in a service concept?
- Graph 15 What monthly fee would you be willing to pay for participation in a service concept?





List of Diagrams

- Diagram 01 Structure of respondents with regards to their position within the company
- Diagram 02 Structure of respondents with regards to their age
- Diagram 03 Structure of employees with regards to the number of employees
- Diagram 04 Does your car service belong to a service concept?
- Diagram 05 How long has been your service belonging to a car service concept?
- Diagram 06 If you consider stepping out of the service network, povide a reason
- Diagram 07 If you are not part of a service network, do you consider entering one?
- Diagram 08 What services does your car service offer?
- Diagram 09 Daily average of customers
- Diagram 10 Has number of your clients increased after entering a service concept?
- Diagram 11 Has your service got its own internet site?
- Diagram 12 Evaluation of marketing support of the network operator

